

WIOA Partner Referral and Follow-up Form

ATTACH RELEASE FORMS

Date: ___/___/___ Referring Staff Member _____ Email _____

Participant Name: _____ Participant ID _____

Phone Number: _____ Email: _____

Client currently working: _____ Full-Time _____ Part-Time _____ # Hrs. _____ Not working

Employment Interest Areas: _____ Veteran ☐ Yes ☐ No

Interested In: ☐ Adult Education ☐ Vocational Rehabilitation Services Other: _____

☐ WIOA Adult ☐ WIOA Dislocated Worker ☐ WIOA Youth ☐ Wagner-Peyser _____

☐ Veteran's Program ☐ Trade Adjustment Act ☐ SER – Older Works ☐ SER – MSFW _____

☐ Job Corps ☐ RETAIN ☐ DCF ☐ Native American Services

What types of barriers / work issues need to be addressed in order to ensure successful completion of workforce system services leading to placement in employment?

- | | | | |
|---|---|---|--|
| <input type="checkbox"/> Child Care | <input type="checkbox"/> Skill Deficiency | <input type="checkbox"/> School Dropout/Lack of Education | <input type="checkbox"/> Justice Involved |
| <input type="checkbox"/> Disability | <input type="checkbox"/> Substance Abuse Assistance | <input type="checkbox"/> Transportation | <input type="checkbox"/> Poor Work History |
| <input type="checkbox"/> Language | <input type="checkbox"/> Soft Skills/Work Ethic | <input type="checkbox"/> Mental Health | <input type="checkbox"/> Attitude |
| <input type="checkbox"/> Lack Motivation | <input type="checkbox"/> Lack of Self Esteem | <input type="checkbox"/> Interpersonal Skills | <input type="checkbox"/> Professionalism |
| <input type="checkbox"/> Hygiene | <input type="checkbox"/> Ethics | <input type="checkbox"/> Dependability/Reliability | <input type="checkbox"/> Customer Service |
| <input type="checkbox"/> Work Attire/Supplies | <input type="checkbox"/> Other Barriers _____ | | |

Other service and/or partner referrals made on behalf of customer: _____

What services have you provided so far:

- ☐ Resume ☐ Job Search ☐ Workshop
- ☐ Employment Plan Development ☐ Basic Skills Remediation ☐ ESL Services
- ☐ Workshop - Type: _____
- ☐ Assessments - Type: ___ Interest ___ Basic Skills (Reading, Math, and Locating Information)
- ___ Hard Skills (Computer Skills, 10-Key, etc.) ___ Aptitude
- ☐ Other _____

What services do you feel the customer needs in order to obtain and retain gainful employment:

- ☐ Out-of-Area Job Search Assistance ☐ Relocation ☐ On-the-Job Training
- ☐ Occupational Skills Training ☐ Work Experience ☐ GED/ESL/Alternative Diploma
- ☐ Workshop – TYPE _____
- ☐ Other _____

Any additional information that would assist in serving the customer: _____

Referral Follow-Up

Case Manager Name: _____ Location: _____

Phone Number: _____ Email: _____

Participant Enrolled in Partner Program: ☐ Yes ☐ No Follow up date: _____

If yes, next step/s: _____

If no, reason/s: _____

AUTHORIZATION TO OBTAIN INFORMATION

I, _____, (SSN) _____ hereby authorize the information designated on the front of this document, unless the release or provision of such information is otherwise prohibited by law or regulation, be released to KANSASWORKS from which I am seeking assistance.

As a condition to my signature on this authorization, the KANSASWORKS Program agrees to use the information obtained solely for purposes authorized by law or regulation including, but not limited to: determining eligibility for employment and training programs, developing an appropriate employment or self-sufficiency plan, and helping me to achieve my occupational goals.

This authorization is valid for a period of thirty-six (36) months from the date signed or until the date of exit from my program of services, whichever is sooner. This authorization is valid for the purpose of obtaining information for program performance reporting and participant follow-up activities related to post exit employment and earnings to include wage record information and for the purpose of obtaining educational information relating to vocational certification for a period not to exceed eighteen months from the date of exit from my program of service.

AUTHORIZATION FOR THE RELEASE OF INFORMATION

I further authorize the KANSASWORKS Program to release and/or provide on a need to know basis that information which is reasonably necessary to accomplish the goals and objectives of my employment and training plan or self-sufficiency plan to any of the other KANSASWORKS Partner programs that are service providers as part of my employment or self-sufficiency plan or that I request additional service from above my employment or self-sufficiency plan, unless the release or provision of such information is otherwise prohibited by law or regulation.

I certify that the information provided to KANSASWORKS is true to the best of my knowledge and there is no intent to commit fraud. I am also aware that the information I have provided is subject to review and verification, and that I may be required to document its accuracy. I am subject to immediate termination if I am found ineligible after enrollment and may be prosecuted for fraud and/ or perjury. I also authorize use of my Social Security Account Number voluntarily. If I so request, a letter of my status will be provided.

Applicant Signature	First Name	MI	Last Name	Date
---------------------	------------	----	-----------	------

Parent/Guardian Signature	Parent/Guardian Name	Date
---------------------------	----------------------	------

Referral Agency Signature	Referral Agency Name	Date
---------------------------	----------------------	------